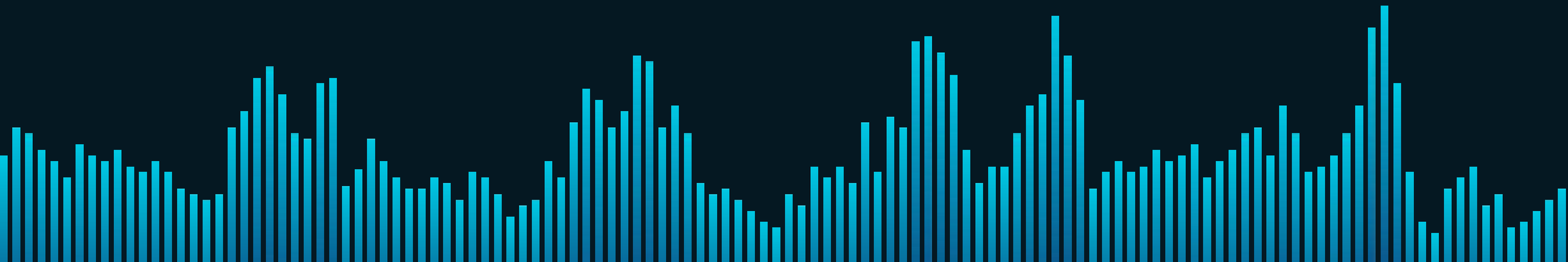
TBC CAPITAL

Discover New Investment Solutions



TBC Capital - Leading Full Service Investment Bank

600 MLN

Assets under management

52 %

Market share

7

Eurobond transactions over last 3 years

 # 1

#1 Investment bank in Georgia by DCM

GLOBAL FINANCE

Best Investment Bank in Georgia 2021

Wholly owned subsidiary of #1 Bank in Georgia

TBC CAPITAL, OFFERING FULL SPECTRUM OF INVESTMENT BANKING SERVICES:

BROKERAGE

- Online Trading platform
- Broker executed trading
- Investment portfolio advisory and management
- Global capital market research

CAPITAL MARKETS

- Debt capital markets
- Equity capital markets
- Private capital solutions

RESEARCH

- Macro-economic reviews
- Sectoral and company research
- Regular digests Tailor-
- made research

CORPORATE ADVISORY

- M&A advisory Valuation
- service Credit rating
- advisory Debt advisory
-

SEVERAL OF MANY GLOBAL PARTNERS:

Infront SAXO BANK J.P.Morgan citibank OPPENHEIMER

Highlights & Achievements

ACHIEVEMENTS

BROKERAGE

₾ 600 Mln
AUM

1,000+
Number of Clients

INVESTMENT BANKING

$ 1,075.0 Mln
USD Eurobonds

$ 43 Mln
USD Corporate Bonds

₾ 279.3 Mln
GEL IFI bonds

₾ 35 Mln
GEL Corporate Bonds

*2021 Results

RESEARCH

200+
Number of reports

4,000+
Number of subscribers

All key sectors and macro indicators covered

SEVERAL KEY DCM TRANSACTION IN 2021

LISI
$ 12,000,000
3 YEAR PUBLIC PLACEMENT
6.50%
DECEMBER 2021
PLACEMENT AGENT

EBRD
₾ 87,000,000
3 YEARS PRIVATE PLACEMENT
3M TIBR
NOVEMBER 2021
LEAD MANAGER

NIKORA
₾ 35,000,000
3 YEAR PUBLIC PLACEMENT
3M TIBR + 3.50%
NOVEMBER 2021
PLACEMENT AGENT

FMO
₾ 34,000,000
5 YEAR PRIVATE PLACEMENT NBG
3M CD
MAY 2021
LEAD MANAGER

GEO RAILWAY
$ 500,000,000
7 YEAR PUBLIC PLACEMENT
4.00% GREEN NOTES
JUNE 2021
JOINT LEAD MANAGER

GEORGIA
$ 500,000,000
5 YEAR PUBLIC PLACEMENT
2.75%
APRIL 2021
CO-MANAGER

AWARDS

Global Finance — Best Investment Bank — 2021

Global Banking & Finance Review — Best Investment Bank — 2021

emeafinance Europe • Middle East • Africa — Best Broker in Georgia — 2019

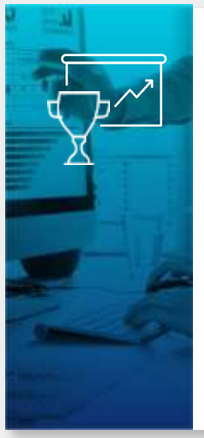
emeafinance Europe • Middle East • Africa — Best Investment Bank — 2019

Why trade with TBC Capital?

ACCESS TO FINANCIAL MARKETS:

- Covering than **60 stock exchanges** across **20 countries**, including all American and European Exchanges
- **Local and regional securities** – through TBC Capital brokers
- **Trade Stocks, Bonds, ETFs,** and other financial products using trading platform or brokerage service
- Ability to safe keep and service various types of assets via international custodian banks such as **Clearstream** and **Euroclear**

COMPETITIVE PRICING

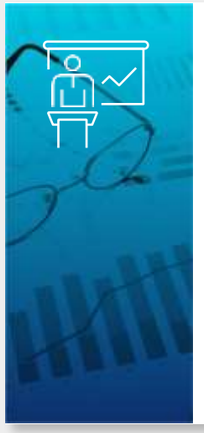


- **US Equities** – 0,075 USD per share (Min 18 US$)
- **UK Equities** - 0.2% of transaction amount (Min 11 GBP)
- **Euronext** – 0.2% of transaction amount (Min 10 EUR)
- **No account minimum** requirement
- **Custody fee:** 0.01% of portfolio market value per month
- **Transfer Fee** – 0.1% of AUM (Min $100)

TBC CAPITAL EXPERTS SUPPORT IN:

- **Access to the experienced brokers** of TBC Capital on daily basis
- **Screening and evaluating** investments
- **Developing** investing plan **Executing**
- transactions **Monitoring** individual
- positions

EDUCATION MATERIALS:



- **Tutorials, research materials, blogs** to make trading easy
- **Access** to market leading analyst research on global trends and leading securities

Online trading platform

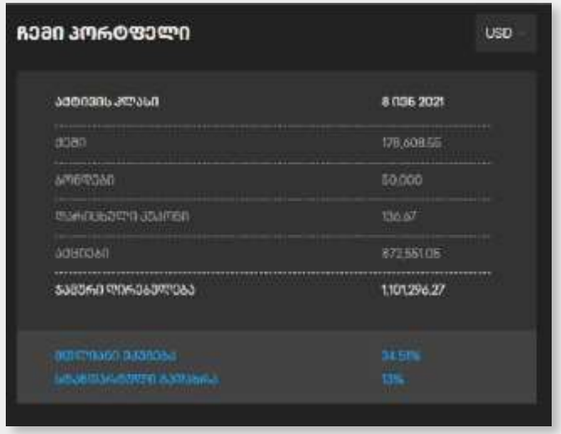
WEB AND MOBILE APPS

Access to 60 + exchange markets

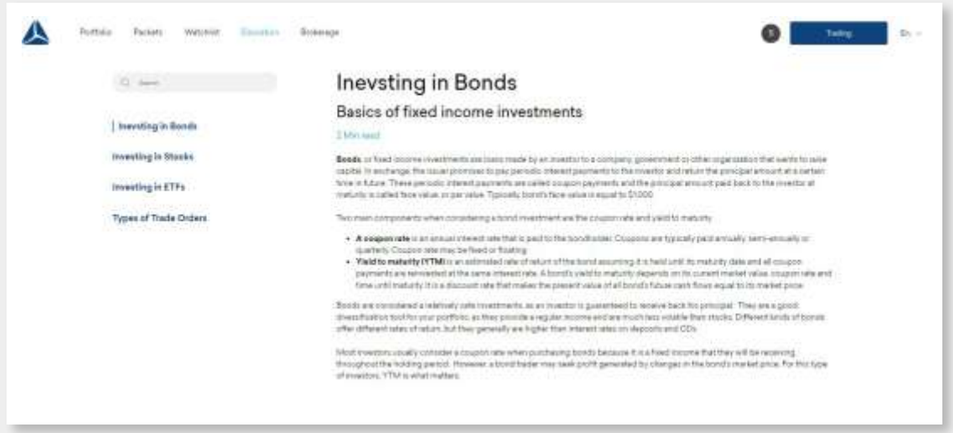
- Equities
- ETFs
- CFDs
- other margin products

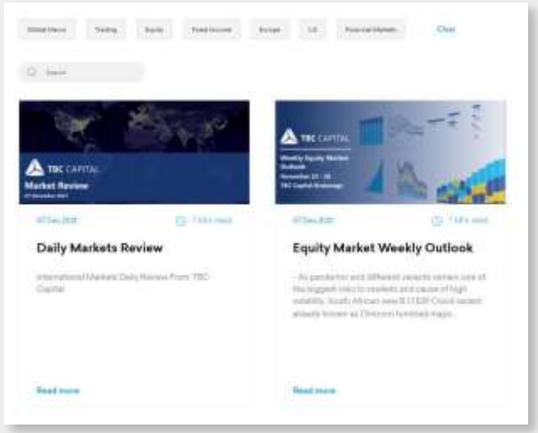
Single-view client Dashboard

SINGLE-VIEW OF INTERNATIONAL AND LOCAL SECURITIES

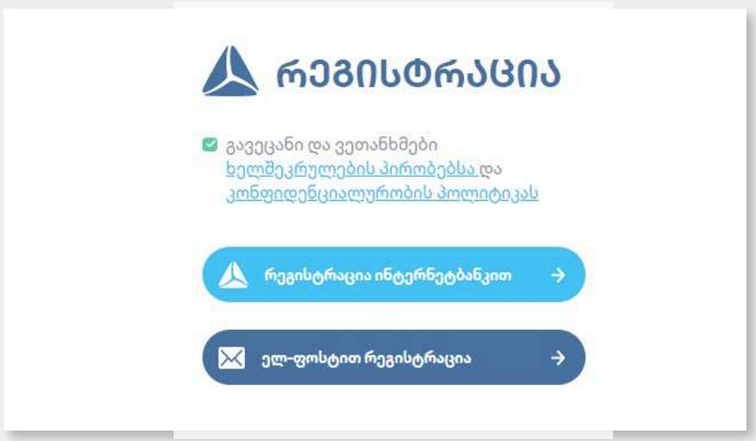


EDUCATION MATERIALS: RESEARCH | BLOGS | TUTORIALS





FULLY DIGITAL ONBOARDING



TBC CAPITAL