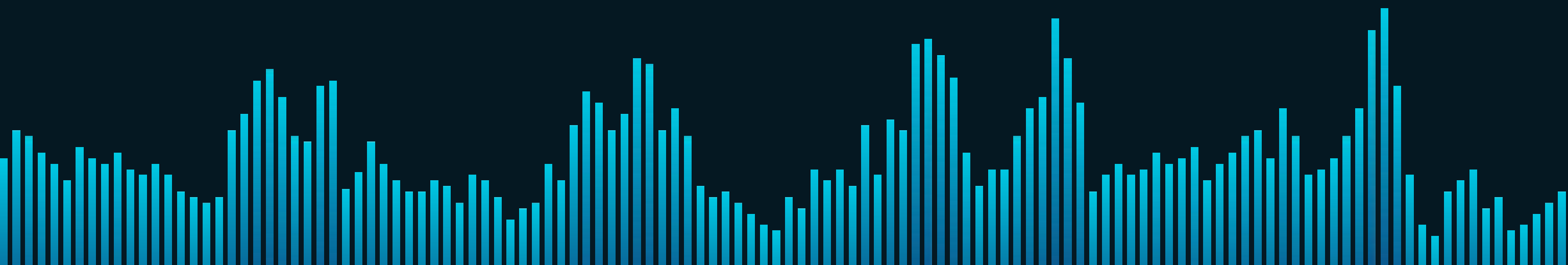




Discover **New
Investment Solutions**



TBC Capital - Leading Full Service Investment Bank

600 MLN

Assets under management

52 %

Market share

7

Eurobond transactions over last 3 years

#1

#1 Investment bank in Georgia by DCM


GLOBAL FINANCE

Best Investment Bank in Georgia 2021



Wholly owned subsidiary of #1 Bank in Georgia

TBC CAPITAL, OFFERING FULL SPECTRUM OF INVESTMENT BANKING SERVICES:



BROKERAGE

- ▶ Online Trading platform
- ▶ Broker executed trading
- ▶ Investment portfolio advisory and management
- ▶ Global capital market research




CAPITAL MARKETS

- ▶ Debt capital markets
- ▶ Equity capital markets
- ▶ Private capital solutions



RESEARCH

- ▶ Macro-economic reviews
- ▶ Sectoral and company research
- ▶ Regular digests Tailor-made research



CORPORATE ADVISORY

- ▶ M&A advisory Valuation
- ▶ service Credit rating
- ▶ advisory Debt advisory
- ▶

SEVERAL OF MANY GLOBAL PARTNERS:









Highlights & Achievements





ACHIEVEMENTS

BROKERAGE 	INVESTMENT BANKING 	RESEARCH 
<p>€ 600 Mln AUM</p> <p>1,000+ Number of Clients</p>	<p>\$ 1,075.0 Mln USD Eurobonds</p> <p>\$ 43 Mln USD Corporate Bonds</p> <p>€ 279.3 Mln GEL IFI bonds</p> <p>€ 35 Mln GEL Corporate Bonds</p> <p style="text-align: right;">*2021 Results</p>	<p>200+ Number of reports</p> <p>4,000+ Number of subscribers</p> <p> All key sectors and macro indicators covered</p>

SEVERAL KEY DCM TRANSACTION IN 2021

 <p>LISI \$ 12,000,000</p> <p>3 YEAR PUBLIC PLACEMENT 6.50%</p> <p>DECEMBER 2021 PLACEMENT AGENT</p>	 <p>EBRD € 87,000,000</p> <p>3 YEARS PRIVATE PLACEMENT 3M TIBR</p> <p>NOVEMBER 2021 LEAD MANAGER</p>	 <p>NIKORA € 35,000,000</p> <p>3 YEAR PUBLIC PLACEMENT 3M TIBR + 3.50%</p> <p>NOVEMBER 2021 PLACEMENT AGENT</p>
 <p>FMO € 34,000,000</p> <p>5 YEAR PRIVATE PLACEMENT NBG 3M CD</p> <p>MAY 2021 LEAD MANAGER</p>	 <p>GEO RAILWAY \$ 500,000,000</p> <p>7 YEAR PUBLIC PLACEMENT 4.00% GREEN NOTES</p> <p>JUNE 2021 JOINT LEAD MANAGER</p>	 <p>GEORGIA \$ 500,000,000</p> <p>5 YEAR PUBLIC PLACEMENT 2.75%</p> <p>APRIL 2021 CO-MANAGER</p>

AWARDS

 <p>Best Investment Bank</p> <p>2021</p>	 <p>Best Investment Bank</p> <p>2021</p>	 <p>Best Broker in Georgia</p> <p>2019</p>	 <p>Best Investment Bank</p> <p>2019</p>
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Why trade with TBC Capital?

ACCESS TO FINANCIAL MARKETS:



- ▶ Covering than **60 stock exchanges** across **20 countries**, including all American and European Exchanges
- ▶ **Local and regional securities** – through TBC Capital brokers
- ▶ **Trade Stocks, Bonds, ETFs**, and other financial products using trading platform or brokerage service
- ▶ Ability to safe keep and service various types of assets via international custodian banks such as **Clearstream** and **Euroclear**

TBC CAPITAL EXPERTS SUPPORT IN:



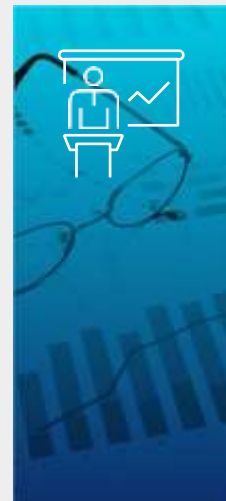
- ▶ **Access to the experienced brokers** of TBC Capital on daily basis
- ▶ **Screening and evaluating** investments
- ▶ **Developing** investing plan **Executing** transactions **Monitoring** individual positions

COMPETITIVE PRICING



- ▶ **US Equities** – 0,075 USD per share (Min 18 US\$)
- ▶ **UK Equities** - 0.2% of transaction amount (Min 11 GBP)
- ▶ **Euronext** – 0.2% of transaction amount (Min 10 EUR)
- ▶ **No account minimum** requirement
- ▶ **Custody fee:** 0.01% of portfolio market value per month
- ▶ **Transfer Fee** – 0.1% of AUM (Min \$100)

EDUCATION MATERIALS:



- ▶ **Tutorials, research materials, blogs** to make trading easy
- ▶ **Access** to market leading analyst research on global trends and leading securities

Online trading platform



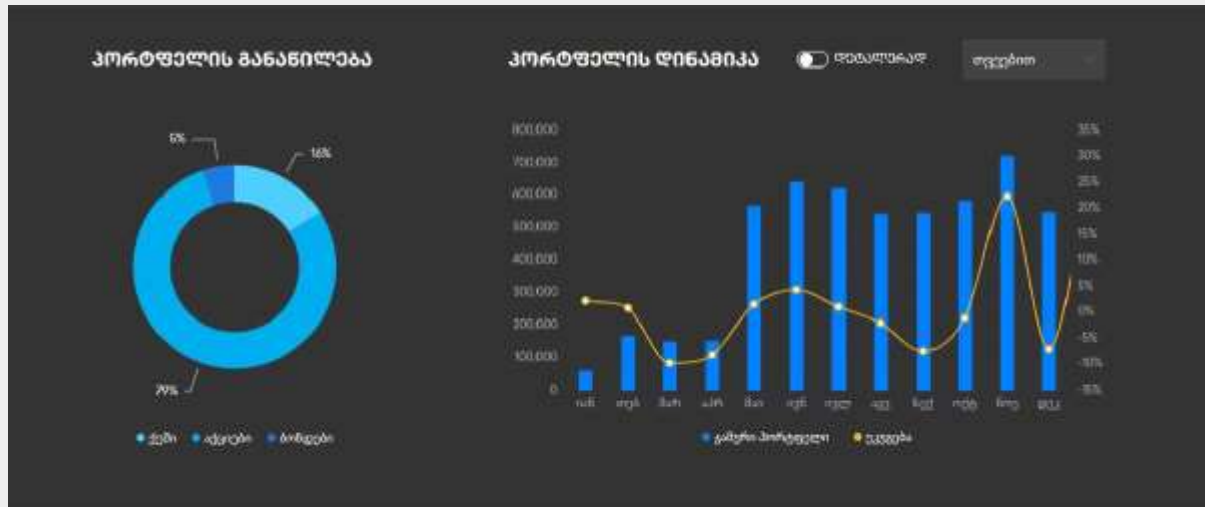
WEB AND MOBILE APPS

Access to 60 +
exchange markets

- ▶ Equities
- ▶ ETFs
- ▶ CFDs
- ▶ other margin products

Single-view client Dashboard

SINGLE-VIEW OF INTERNATIONAL AND LOCAL SECURITIES



კორტფულის კლასი	8/26/2021
ბაზი	178,609.55
გროვინგი	50,000
შარტინგული კაპიტალი	136.67
ბენეფიციარი	872,551.05
საშუალო ღირებულება	1,101,296.27

EDUCATION MATERIALS: RESEARCH | BLOGS | TUTORIALS

Investing in Bonds
Basics of fixed income investments

Bonds or fixed income investments are loans made by an investor to a company, government or other organization that wants to raise capital. In exchange, the issuer promises to pay periodic interest payments and the principal amount at a certain time in the future. These periodic interest payments are called coupon payments and the principal amount paid back to the investor at maturity is called face value, or par value. Typically, bonds face value is equal to \$1,000.

Two main components when considering a bond investment are the coupon rate and yield to maturity.

- Coupon rate** is an annual interest rate that is paid to the bondholder. Coupons are typically paid annually, semi-annually or quarterly. Coupon rate may be fixed or floating.
- Yield to maturity (YTM)** is an estimated rate of return of the bond assuming it is held until its maturity date and all coupon payments are reinvested at the same interest rate. A bond's yield to maturity depends on its current market value, coupon rate and time until maturity. It is a discount rate that makes the present value of all bonds' future cash flows equal to its market price.

Bonds are considered a relatively safe investments, as an investor is guaranteed to receive back the principal. They are a good investment tool for your portfolio, as they provide a regular income and are much less volatile than stocks. Different kinds of bonds offer different rates of return, but they generally are higher than interest rates on deposits and CDs.

Most investors usually consider a coupon rate when purchasing bonds because it is a fixed income that they will be receiving throughout the holding period. However, a bondholder may seek profit generated by changes in the bond's market price. For this type of investors, YTM is what matters.

Daily Markets Review
International Markets Daily Review From TBC Capital

Equity Market Weekly Outlook
As pandemic and different events across the globe have led to markets and cases of high volatility, South African new D1123I Covid cases remain steady lower as (D1123I limited) major.

FULLY DIGITAL ONBOARDING

რევისტორაცია

გავეცანი და ვეთანხმები ხელშეკრულების პირობებსა და კონფიდენციალურობის პოლიტიკას

რეგისტრაცია ინტერნეტბანკით

ელ-ფოსტით რეგისტრაცია



TBC CAPITAL

